

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
Net sales	205.1	611.7	915.0	202.8	622.3	914.9
Operating income	5.7	16.8	50.0	6.0	24.5	60.0
Ordinary income	6.9	17.7	51.6	7.0	26.5	63.5
Net income attributable to owners of parent	4.3	10.3	33.0	3.8	16.4	40.3

**2. Number of consolidated subsidiaries**

	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
Number of consolidated subsidiaries	73	73	73	72	72	72
Japan	23	23	23	23	23	23
Overseas	50	50	50	49	49	49
Number of equity-method associates	4	4	4	5	5	4

**3. Net income per share**

	Yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
Net income per share(*)	30.15	72.00	231.02	26.81	114.57	281.89

(\*) Fuji Electric conducted a 1-for-5 common stock consolidation effective October 1, 2018.

Net income per share is calculated assuming that the share consolidation was executed at the beginning of the previous consolidated fiscal year.

**4. Average exchange rates (Yen)**

	Yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
US\$	108.76	108.67	107.75	112.90	111.14	110.91
EURO	120.32	121.05	121.54	128.78	129.49	128.41
RMB	15.45	15.60	15.70	16.32	16.61	16.54

**5. Net sales by reporting segment**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
Power Electronics Systems Energy	48.2	146.3	217.0	49.9	143.7	224.1
Power Electronics Systems Industry	65.7	204.4	337.0	70.7	212.8	322.5
Electronic Devices	36.8	102.6	136.0	32.1	103.8	137.3
Food and Beverage Distribution	23.0	77.7	112.0	25.4	81.7	113.6
Power Generation	27.7	69.6	116.0	21.9	71.1	107.0
Others	15.0	45.7	60.0	15.6	45.9	62.2
Subtotal	216.4	646.2	978.0	215.7	659.1	966.8
Elimination	(11.3)	(34.5)	(63.0)	(12.9)	(36.8)	(51.9)
<b>Total</b>	<b>205.1</b>	<b>611.7</b>	<b>915.0</b>	<b>202.8</b>	<b>622.3</b>	<b>914.9</b>

**6. Operating income by reporting segment**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
	(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)	
Power Electronics Systems Energy	1.1	4.7	13.8	2.9	7.9	16.8
Power Electronics Systems Industry	1.8	1.1	19.4	2.4	4.4	19.4
Electronic Devices	2.9	8.9	11.6	3.1	11.7	15.6
Food and Beverage Distribution	0.2	3.1	5.8	0.5	3.2	5.8
Power Generation	0.3	1.1	4.3	-2.3	-0.5	4.8
Others	0.6	1.7	2.4	0.6	1.8	2.8
Subtotal	6.9	20.7	57.3	7.3	28.4	65.1
Elimination	(1.2)	(3.9)	(7.3)	(1.3)	(3.9)	(5.2)
<b>Total</b>	<b>5.7</b>	<b>16.8</b>	<b>50.0</b>	<b>6.0</b>	<b>24.5</b>	<b>60.0</b>

## 7. Net overseas sales

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)		
Asia (except for China)	33.7	89.5	-	28.4	86.0	121.7
China	17.8	50.5	-	18.2	59.8	78.4
Europe	5.4	14.2	-	3.8	12.1	16.5
America	3.6	9.9	-	3.0	10.4	15.8
<b>Total</b>	<b>60.5</b>	<b>164.0</b>	<b>-</b>	<b>53.4</b>	<b>168.3</b>	<b>232.4</b>

## 8. R&D expenditures

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)		
Power Electronics Systems Energy	1.8	5.1	-	1.9	3.9	5.6
Power Electronics Systems Industry	2.3	6.6	-	2.5	7.2	9.3
Electronic Devices	2.8	8.2	-	2.8	8.5	11.1
Food and Beverage Distribution	1.0	3.2	-	1.1	3.2	4.4
Power Generation	0.7	2.1	-	0.7	2.1	3.3
Others	0.0	0.1	-	0.0	0.0	0.1
<b>Total</b>	<b>8.6</b>	<b>25.3</b>	<b>-</b>	<b>9.1</b>	<b>24.9</b>	<b>33.7</b>
Ratio to net sales (%)	4.2%	4.1%	-	4.5%	4.0%	3.7%

## 9. Plant and equipment investment (including leases)

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)		
Power Electronics Systems Energy	2.0	5.0	-	1.3	3.3	6.5
Power Electronics Systems Industry	1.1	2.9	-	0.5	2.7	4.3
Electronic Devices	10.7	25.4	-	9.3	17.6	28.1
Food and Beverage Distribution	0.5	1.2	-	0.6	1.3	2.3
Power Generation	0.2	0.5	-	0.2	0.5	1.1
Others	0.1	0.5	-	0.2	0.9	1.0
<b>Total</b>	<b>14.6</b>	<b>35.5</b>	<b>-</b>	<b>12.1</b>	<b>26.3</b>	<b>43.3</b>
(Leases)	9.9	23.2	-	4.9	10.9	20.6

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)		
Power Electronics Systems Energy	1.3	3.8	-	1.3	3.7	5.0
Power Electronics Systems Industry	1.1	3.1	-	1.1	3.2	4.3
Electronic Devices	4.1	11.0	-	3.4	10.1	13.5
Food and Beverage Distribution	0.6	1.6	-	0.6	1.7	2.3
Power Generation	0.3	0.9	-	0.3	0.9	1.2
Others	0.3	0.8	-	0.3	0.8	1.1
<b>Total</b>	<b>7.7</b>	<b>21.1</b>	<b>-</b>	<b>7.0</b>	<b>20.5</b>	<b>27.5</b>
(Leases)	0.3	0.8	-	0.3	0.8	1.0

## 11. Number of employees

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2019	FY2019	FY2019	FY2018	FY2018	FY2018
(Oct.-Dec.)	(Apr.-Dec.)		(Oct.-Dec.)	(Apr.-Dec.)		
Power Electronics Systems Energy	6,671	6,671	-	6,637	6,637	6,574
Power Electronics Systems Industry	9,212	9,212	-	8,402	8,402	8,329
Electronic Devices	6,667	6,667	-	6,838	6,838	6,782
Food and Beverage Distribution	2,380	2,380	-	2,569	2,569	2,522
Power Generation	1,230	1,230	-	1,309	1,309	1,295
Others	1,982	1,982	-	1,927	1,927	1,914
<b>Total</b>	<b>28,142</b>	<b>28,142</b>	<b>-</b>	<b>27,682</b>	<b>27,682</b>	<b>27,416</b>
Japan	17,754	17,754	-	17,780	17,780	17,647
Overseas	10,388	10,388	-	9,902	9,902	9,769