

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
Net sales	230.7	406.7	915.0	223.6	419.4	914.9
Operating income	7.5	11.1	50.0	12.2	18.5	60.0
Ordinary income	7.0	10.9	51.6	12.1	19.4	63.5
Net income attributable to owners of parent	3.4	6.0	33.0	7.2	12.5	40.3

2. Number of consolidated subsidiaries

	Yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
Number of consolidated subsidiaries	73	73	73	72	72	72
Japan	23	23	23	23	23	23
Overseas	50	50	50	49	49	49
Number of equity-method associates	4	4	4	5	5	4

3. Net income per share

	Yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
Net income per share(*)	24.15	41.85	231.02	50.13	87.76	281.89

(*) Fuji Electric conducted an 1-for-5 common stock consolidation effective October 1, 2018.

Net income per share is calculated assuming that the share consolidation was executed at the beginning of the previous consolidated fiscal year.

4. Average exchange rates (Yen)

	Yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
US\$	107.35	108.63	106.81	111.46	110.26	110.91
EURO	119.34	121.42	122.21	129.63	129.85	128.41
RMB	15.29	15.68	15.34	16.37	16.75	16.54

5. Net sales by reporting segment

	Billions of yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
Power Electronics Systems Energy	55.7	98.1	217.0	49.2	93.8	224.1
Power Electronics Systems Industry	85.2	138.7	337.0	82.9	142.1	322.5
Electronic Devices	32.9	65.8	136.0	36.4	71.8	137.3
Food and Beverage Distribution	25.9	54.7	112.0	27.7	56.3	113.6
Power Generation	27.2	41.8	116.0	24.7	49.2	107.0
Others	15.7	30.7	60.0	15.4	30.3	62.2
Subtotal	242.6	429.8	978.0	236.4	443.4	966.8
Elimination	(12.0)	(23.2)	(63.0)	(12.8)	(24.0)	(51.9)
Total	230.7	406.7	915.0	223.6	419.4	914.9

6. Operating income by reporting segment

	Billions of yen					
	2Q FY2019	1H FY2019	FY2019 [Forecast]	2Q FY2018	1H FY2018	FY 2018
Power Electronics Systems Energy	2.4	3.6	13.8	3.6	5.0	16.8
Power Electronics Systems Industry	2.1	(0.7)	19.4	3.3	1.9	19.4
Electronic Devices	2.7	6.0	11.6	3.8	8.6	15.6
Food and Beverage Distribution	0.7	2.9	5.8	1.2	2.6	5.8
Power Generation	0.2	0.8	4.3	0.9	1.9	4.8
Others	0.6	1.2	2.4	0.6	1.1	2.8
Subtotal	8.8	13.8	57.3	13.4	21.1	65.1
Elimination	(1.3)	(2.7)	(7.3)	(1.3)	(2.6)	(5.2)
Total	7.5	11.1	50.0	12.2	18.5	60.0

7. Net overseas sales

	Billions of yen					
	2Q	1H	FY2019	2Q	1H	FY
	FY2019	FY2019	[Forecast]	FY2018	FY2018	2018
Asia (except for China)	31.2	55.8	-	29.9	57.6	121.7
China	16.1	32.7	-	20.6	41.7	78.4
Europe	4.1	8.8	-	4.0	8.2	16.5
America	3.2	6.3	-	4.0	7.4	15.8
Total	54.7	103.5	-	58.5	114.9	232.4

8. R&D expenditures

	Billions of yen					
	2Q	1H	FY2019	2Q	1H	FY
	FY2019	FY2019	[Forecast]	FY2018	FY2018	2018
Power Electronics Systems Energy	1.8	3.3	7.3	0.4	2.0	5.6
Power Electronics Systems Industry	2.3	4.4	9.3	2.5	4.7	9.3
Electronic Devices	2.7	5.4	11.0	2.9	5.6	11.1
Food and Beverage Distribution	1.2	2.2	4.5	1.1	2.1	4.4
Power Generation	0.8	1.4	3.5	0.9	1.5	3.3
Others	0.0	0.0	0.1	0.0	0.0	0.1
Total	8.6	16.7	35.7	7.8	15.8	33.7
Ratio to net sales (%)	3.7%	4.1%	3.9%	3.5%	3.8%	3.7%

9. Plant and equipment investment (including leases)

	Billions of yen					
	2Q	1H	FY2019	2Q	1H	FY
	FY2019	FY2019	[Forecast]	FY2018	FY2018	2018
Power Electronics Systems Energy	1.8	3.0	8.9	1.3	2.0	6.5
Power Electronics Systems Industry	1.1	1.8	5.1	1.5	2.2	4.3
Electronic Devices	7.8	14.7	32.7	5.7	8.3	28.1
Food and Beverage Distribution	0.5	0.7	2.2	0.4	0.7	2.3
Power Generation	0.3	0.3	1.1	0.2	0.3	1.1
Others	0.2	0.4	0.7	0.5	0.7	1.0
Total	11.6	21.0	50.6	9.6	14.1	43.3
(Leases)	7.0	13.3	30.7	3.8	6.0	20.6

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen					
	2Q	1H	FY2019	2Q	1H	FY
	FY2019	FY2019	[Forecast]	FY2018	FY2018	2018
Power Electronics Systems Energy	1.2	2.5	5.2	1.2	2.5	5.0
Power Electronics Systems Industry	1.0	2.0	4.3	1.1	2.1	4.3
Electronic Devices	3.5	6.9	16.0	3.4	6.7	13.5
Food and Beverage Distribution	0.5	1.0	2.2	0.6	1.1	2.3
Power Generation	0.3	0.6	1.2	0.3	0.6	1.2
Others	0.3	0.5	1.0	0.3	0.5	1.1
Total	6.9	13.5	30.0	6.9	13.5	27.5
(Leases)	0.3	0.5	1.2	0.3	0.5	1.0

11. Number of employees

	2Q	1H	FY2019	2Q	1H	FY
	FY2019	FY2019	[Forecast]	FY2018	FY2018	2018
	Power Electronics Systems Energy	6,688	6,688	6,797	6,594	6,594
Power Electronics Systems Industry	8,482	8,482	8,442	8,435	8,435	8,329
Electronic Devices	6,722	6,722	6,675	6,806	6,806	6,782
Food and Beverage Distribution	2,395	2,395	2,390	2,622	2,622	2,522
Power Generation	1,244	1,244	1,234	1,324	1,324	1,295
Others	1,997	1,997	1,993	1,944	1,944	1,914
Total	27,528	27,528	27,531	27,725	27,725	27,416
Japan	17,863	17,863	17,777	17,894	17,894	17,647
Overseas	9,665	9,665	9,754	9,831	9,831	9,769