

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2021 (Apr.-Jun.)
		6 months	6 months	
		1H FY2022 (Apr.-Sep.)	1H FY2021 (Apr.-Sep.)	
Net sales	203.9	424.0	190.0	397.7
Operating income	9.9	22.0	5.3	16.3
Ordinary income	12.3	22.0	5.9	16.9
Net income attributable to owners of parent	9.9	15.5	5.0	14.0

2. Number of consolidated subsidiaries

	Billions of yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2021 (Apr.-Jun.)
		6 months	6 months	
		1H FY2022 (Apr.-Sep.)	1H FY2021 (Apr.-Sep.)	
Number of consolidated subsidiaries	71	71	73	73
Japan	21	21	22	22
Overseas	50	50	51	51
Number of equity-method associates	4	4	4	4

3. Net income per share

	Yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2021 (Apr.-Jun.)
		6 months	6 months	
		1H FY2022 (Apr.-Sep.)	1H FY2021 (Apr.-Sep.)	
Net income per share	69.53	108.52	34.82	97.87

4. Average exchange rates (Yen)

	Yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2021 (Apr.-Jun.)
		6 months	6 months	
		1H FY2022 (Apr.-Sep.)	1H FY2021 (Apr.-Sep.)	
US\$	129.57	124.79	109.49	109.80
EURO	138.12	135.56	131.96	130.90
RMB	19.58	19.29	16.96	16.99

5. Net sales by reporting segment

	Billions of yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		3 months 1Q FY2021 (Apr.-Jun.)
		6 months	6 months	
		1H FY2022 (Apr.-Sep.)	1H FY2021 (Apr.-Sep.)	
Power Electronics Energy	51.3	109.0	44.7	98.7
Power Electronics Industry	65.2	144.0	65.3	139.8
Semiconductors	46.2	93.0	44.5	85.0
Power Generation	16.8	32.0	12.0	26.6
Food and Beverage Distribution	21.7	44.0	22.1	44.3
Others	14.3	26.0	12.3	25.5
Subtotal	215.5	448.0	200.9	420.0
Elimination	(11.5)	(24.0)	(11.0)	(22.3)
Total	203.9	424.0	190.0	397.7

6. Operating income by reporting segment

	Billions of yen			
	[Forecast]			
	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	6 months 1H FY2021 (Apr.-Sep.)
Power Electronics Energy	3.9	7.2	1.0	4.2
Power Electronics Industry	(1.8)	1.7	0.3	2.4
Semiconductors	7.1	13.4	5.6	11.8
Power Generation	0.1	-	(0.7)	(1.1)
Food and Beverage Distribution	1.6	2.2	0.2	0.9
Others	0.7	1.1	0.5	1.0
Subtotal	11.6	25.6	6.9	19.1
Elimination	(1.8)	(3.6)	(1.6)	(2.8)
Total	9.9	22.0	5.3	16.3

7. Net overseas sales

	Billions of yen			
	[Forecast]			
	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	6 months 1H FY2021 (Apr.-Sep.)
Asia (except for China)	29.8	-	27.5	53.7
China	21.5	-	24.0	48.5
Europe	6.4	-	4.4	8.6
America	5.1	-	3.3	7.5
Total	62.8	-	59.2	118.3

8. R&D expenditures

	Billions of yen			
	[Forecast]			
	3 months 1Q FY2022 (Apr.-Jun.)	6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	6 months 1H FY2021 (Apr.-Sep.)
Power Electronics Energy	1.5	3.3	1.3	3.0
Power Electronics Industry	2.1	5.3	2.3	5.0
Semiconductors	2.7	5.8	2.8	5.4
Power Generation	0.5	1.1	0.5	1.2
Food and Beverage Distribution	0.7	1.6	0.7	1.5
Others	0.0	0.0	0.0	0.0
Total	7.5	17.1	7.7	16.2
Ratio to net sales (%)	3.7%	4.0%	4.0%	4.1%

9. Plant and equipment investment (including leases)

	Billions of yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		6 months 1H FY2021 (Apr.-Sep.)
		6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	
Power Electronics Energy	1.1	5.0	0.6	2.0
Power Electronics Industry	1.8	4.3	1.7	4.8
Semiconductors	15.4	35.7	9.1	21.7
Power Generation	0.2	0.6	0.1	0.3
Food and Beverage Distribution	0.2	1.1	0.1	0.2
Others	0.3	0.3	0.3	0.6
Total	19.0	47.0	11.9	29.6
(Leases)	10.6	23.6	5.5	10.2

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		6 months 1H FY2021 (Apr.-Sep.)
		6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	
Power Electronics Energy	1.2	2.6	1.2	2.3
Power Electronics Industry	1.3	2.8	1.3	2.6
Semiconductors	6.0	12.6	4.9	9.9
Power Generation	0.3	0.6	0.3	0.6
Food and Beverage Distribution	0.5	1.0	0.5	1.1
Others	0.2	0.4	0.2	0.5
Total	9.5	19.9	8.5	17.0
(Leases)	0.2	0.6	0.2	0.5

11. Number of employees

	[Forecast]			
	3 months 1Q FY2022 (Apr.-Jun.)	[Forecast]		6 months 1H FY2021 (Apr.-Sep.)
		6 months 1H FY2022 (Apr.-Sep.)	3 months 1Q FY2021 (Apr.-Jun.)	
Power Electronics Energy	6,603	6,678	6,562	6,569
Power Electronics Industry	9,641	9,889	9,461	9,429
Semiconductors	5,871	5,947	6,569	5,816
Power Generation	1,116	1,132	1,215	1,195
Food and Beverage Distribution	1,931	1,957	2,077	2,055
Others	1,905	1,960	1,992	1,976
Total	27,067	27,563	27,876	27,040
Japan	17,800	17,888	17,953	17,862
Overseas	9,267	9,675	9,923	9,178