

## Supplemental Consolidated Financial Materials

### 1. Financial summary

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Net sales	222.3	620.0	900.0	204.3	561.3	875.9
Operating income	16.4	32.7	72.0	8.8	14.1	48.6
Ordinary income	17.2	34.1	73.0	8.8	14.0	50.4
Net income attributable to owners of parent	11.4	25.4	52.5	(6.1)	(4.0)	41.9

### 2. Number of consolidated subsidiaries

	Yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Number of consolidated subsidiaries	72	72	72	74	74	74
Japan	21	21	21	23	23	23
Overseas	51	51	51	51	51	51
Number of equity-method associates	4	4	4	4	4	4

### 3. Net income per share

	Yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Net income per share	79.93	177.80	367.55	(42.70)	(28.24)	293.52

### 4. Average exchange rates (Yen)

	Yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
US\$	113.71	111.10	110.08	104.51	106.11	106.06
EURO	130.07	130.62	129.72	124.54	122.38	123.70
RMB	17.78	17.25	17.07	15.81	15.44	15.67

### 5. Net sales by reporting segment

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Power Electronics Energy	58.0	162.1	233.0	54.6	136.3	209.2
Power Electronics Industry	79.4	213.7	325.0	73.4	201.6	345.9
Semiconductors	44.4	129.4	170.0	39.9	112.3	157.5
Power Generation	17.7	44.3	84.0	18.2	50.8	80.4
Food and Beverage Distribution	21.0	65.3	87.5	16.4	54.1	76.6
Others	13.9	39.4	50.0	13.4	38.4	52.7
Subtotal	234.4	654.3	949.5	215.8	593.6	922.2
Elimination	(12.1)	(34.4)	(49.5)	(11.5)	(32.3)	(46.3)
<b>Total</b>	<b>222.3</b>	<b>620.0</b>	<b>900.0</b>	<b>204.3</b>	<b>561.3</b>	<b>875.9</b>

**6. Operating income by reporting segment**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Apr.- Mar.)
Power Electronics Energy	5.0	9.2	20.0	3.4	5.0	14.0
Power Electronics Industry	4.2	6.6	25.0	2.1	2.3	21.8
Semiconductors	7.4	19.2	26.0	5.1	11.4	17.7
Power Generation	0.0	(1.1)	3.3	0.7	1.8	2.5
Food and Beverage Distribution	0.7	1.6	2.7	(1.8)	(4.4)	(5.3)
Others	0.7	1.7	1.8	0.4	1.2	2.2
Subtotal	17.9	37.0	78.8	9.8	17.2	52.9
Elimination	(1.5)	(4.3)	(6.8)	(1.1)	(3.1)	(4.3)
<b>Total</b>	<b>16.4</b>	<b>32.7</b>	<b>72.0</b>	<b>8.8</b>	<b>14.1</b>	<b>48.6</b>

**7. Net overseas sales**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Apr.- Mar.)
Asia (except for China)	27.2	80.9	-	26.7	72.6	108.2
China	24.1	72.5	-	21.9	60.0	83.9
Europe	5.1	13.7	-	3.8	11.5	16.5
America	4.2	11.6	-	3.8	9.7	13.3
<b>Total</b>	<b>60.5</b>	<b>178.8</b>	<b>-</b>	<b>56.2</b>	<b>153.8</b>	<b>221.9</b>

**8. R&D expenditures**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Apr.- Mar.)
Power Electronics Energy	1.7	5.1	-	1.6	4.6	6.8
Power Electronics Industry	2.3	7.0	-	2.5	7.1	8.9
Semiconductors	2.7	8.2	-	2.6	7.7	10.6
Power Generation	0.7	1.9	-	0.8	2.0	3.0
Food and Beverage Distribution	0.8	2.3	-	1.0	3.1	4.2
Others	0.0	0.0	-	0.0	0.0	0.0
<b>Total</b>	<b>8.3</b>	<b>24.4</b>	<b>-</b>	<b>8.5</b>	<b>24.5</b>	<b>33.6</b>
Ratio to net sales (%)	3.7%	3.9%	-	4.2%	4.4%	3.8%

**9. Plant and equipment investment  
(including leases)**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Power Electronics Energy	1.1	3.3	-	1.4	4.7	7.4
Power Electronics Industry	1.5	6.2	-	0.9	2.2	4.6
Semiconductors	7.8	29.5	-	4.8	14.6	19.9
Power Generation	0.1	0.4	-	0.2	0.7	1.1
Food and Beverage Distribution	0.2	0.5	-	0.6	1.1	1.8
Others	0.3	0.8	-	0.3	0.8	1.1
<b>Total</b>	<b>11.0</b>	<b>40.6</b>	<b>-</b>	<b>8.2</b>	<b>24.2</b>	<b>35.9</b>
(Leases)	1.6	11.8	-	4.7	12.7	18.2

Note: Leases are included in total plant and equipment investment.

**10. Depreciation, Leases paid**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Power Electronics Energy	1.3	3.9	-	1.3	3.8	5.3
Power Electronics Industry	1.3	3.6	-	1.1	3.2	4.4
Semiconductors	5.1	15.1	-	4.5	13.3	18.3
Power Generation	0.3	0.9	-	0.3	0.9	1.2
Food and Beverage Distribution	0.5	1.6	-	0.6	1.6	2.2
Others	0.3	0.7	-	0.2	0.7	1.0
<b>Total</b>	<b>8.9</b>	<b>25.9</b>	<b>-</b>	<b>8.1</b>	<b>23.5</b>	<b>32.4</b>
(Leases)	0.2	0.7	-	0.3	0.8	1.0

**11. Number of employees**

	Billions of yen					
	3 months	9 months	[Forecast]	3 months	9 months	
	3Q FY2021	FY2021	FY2021	3Q FY2020	FY2020	FY2020
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.- Mar.)
Power Electronics Energy	6,619	6,619	-	6,683	6,683	6,604
Power Electronics Industry	9,359	9,359	-	9,177	9,177	9,135
Semiconductors	5,818	5,818	-	6,550	6,550	6,514
Power Generation	1,182	1,182	-	1,197	1,197	1,198
Food and Beverage Distribution	1,943	1,943	-	2,276	2,276	2,170
Others	1,952	1,952	-	1,969	1,969	1,972
<b>Total</b>	<b>26,873</b>	<b>26,873</b>	<b>-</b>	<b>27,852</b>	<b>27,852</b>	<b>27,593</b>
Japan	17,621	17,621	-	17,812	17,812	17,647
Overseas	9,252	9,252	-	10,040	10,040	9,946