

## Supplemental Consolidated Financial Materials

### 1. Financial summary

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Net sales	207.7	397.7	900.0	188.1	357.0	875.9
Operating income	11.0	16.3	67.0	2.9	5.3	48.6
Ordinary income	11.0	16.9	68.0	2.5	5.2	50.4
Net income attributable to owners of parent	9.0	14.0	50.0	0.7	2.1	41.9

### 2. Number of consolidated subsidiaries

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Number of consolidated subsidiaries	73	73	73	74	74	74
Japan	22	22	22	23	23	23
Overseas	51	51	51	51	51	51
Number of equity-method associates	4	4	4	4	4	4

### 3. Net income per share

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Net income per share	63.05	97.87	350.05	4.96	14.46	293.52

### 4. Average exchange rates (Yen)

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
US\$	110.11	109.80	108.40	106.22	106.92	106.06
EURO	129.84	130.90	128.95	124.11	121.30	123.70
RMB	17.02	16.99	16.75	15.35	15.26	15.67

### 5. Net sales by reporting segment

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	56.7	104.1	225.0	43.4	81.8	209.2
Power Electronics Industry	71.8	134.4	333.0	70.3	128.2	345.9
Semiconductors	40.5	85.0	170.0	37.4	72.4	157.5
Power Generation	14.7	26.6	84.0	17.0	32.7	80.4
Food and Beverage Distribution	22.2	44.3	87.5	18.6	37.7	76.6
Others	13.2	25.5	50.0	12.9	25.1	52.7
Subtotal	219.1	419.9	949.5	199.6	377.8	922.2
Elimination	(11.3)	(22.2)	(49.5)	(11.5)	(20.8)	(46.3)
<b>Total</b>	<b>207.7</b>	<b>397.7</b>	<b>900.0</b>	<b>188.1</b>	<b>357.0</b>	<b>875.9</b>

## 6. Operating income by reporting segment

	Billions of yen					
	<b>3 months 2Q FY2021 (Jul.-Sep.)</b>	<b>6 months 1H FY2021 (Apr.-Sep.)</b>	[Forecast] FY2021 (Apr.-Mar.)	3 months 2Q FY2020 (Jul.-Sep.)	6 months 1H FY2020 (Apr.-Sep.)	FY2020 (Apr.- Mar.)
Power Electronics Energy	3.1	4.2	18.0	0.4	1.6	14.0
Power Electronics Industry	2.1	2.4	25.0	1.6	0.2	21.8
Semiconductors	6.3	11.8	25.0	3.6	6.3	17.7
Power Generation	(0.5)	(1.1)	3.3	0.2	1.1	2.5
Food and Beverage Distribution	0.6	0.9	2.7	(2.4)	(2.6)	(5.3)
Others	0.6	1.0	1.8	0.4	0.8	2.2
Subtotal	12.3	19.1	75.8	3.8	7.4	52.9
Elimination	(1.3)	(2.8)	(8.8)	(0.9)	(2.1)	(4.3)
<b>Total</b>	<b>11.0</b>	<b>16.3</b>	<b>67.0</b>	<b>2.9</b>	<b>5.3</b>	<b>48.6</b>

## 7. Net overseas sales

	Billions of yen					
	<b>3 months 2Q FY2021 (Jul.-Sep.)</b>	<b>6 months 1H FY2021 (Apr.-Sep.)</b>	[Forecast] FY2021 (Apr.-Mar.)	3 months 2Q FY2020 (Jul.-Sep.)	6 months 1H FY2020 (Apr.-Sep.)	FY2020 (Apr.- Mar.)
Asia (except for China)	26.2	53.7	-	22.7	45.9	108.2
China	24.4	48.5	-	18.9	38.1	83.9
Europe	4.2	8.6	-	3.8	7.7	16.5
America	4.1	7.5	-	3.2	5.9	13.3
<b>Total</b>	<b>59.0</b>	<b>118.3</b>	<b>-</b>	<b>48.6</b>	<b>97.6</b>	<b>221.9</b>

## 8. R&D expenditures

	Billions of yen					
	<b>3 months 2Q FY2021 (Jul.-Sep.)</b>	<b>6 months 1H FY2021 (Apr.-Sep.)</b>	[Forecast] FY2021 (Apr.-Mar.)	3 months 2Q FY2020 (Jul.-Sep.)	6 months 1H FY2020 (Apr.-Sep.)	FY2020 (Apr.- Mar.)
Power Electronics Energy	1.9	3.4	7.5	1.6	3.0	6.8
Power Electronics Industry	2.5	4.7	9.7	2.4	4.5	8.9
Semiconductors	2.6	5.4	11.2	2.6	5.0	10.6
Power Generation	0.7	1.2	3.0	0.8	1.3	3.0
Food and Beverage Distribution	0.8	1.5	3.3	1.2	2.1	4.2
Others	0.0	0.0	0.1	0.0	0.0	0.0
<b>Total</b>	<b>8.5</b>	<b>16.2</b>	<b>34.8</b>	<b>8.6</b>	<b>15.9</b>	<b>33.6</b>
Ratio to net sales (%)	4.1%	4.1%	3.9%	4.6%	4.5%	3.8%

**9. Plant and equipment investment  
(including leases)**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	1.5	2.1	7.7	1.6	3.3	7.4
Power Electronics Industry	3.0	4.7	11.3	0.8	1.4	4.6
Semiconductors	12.7	21.7	40.1	5.6	9.7	19.9
Power Generation	0.2	0.3	1.0	0.3	0.4	1.1
Food and Beverage Distribution	0.1	0.2	1.4	0.3	0.6	1.8
Others	0.3	0.6	0.8	0.4	0.6	1.1
<b>Total</b>	<b>17.7</b>	<b>29.6</b>	<b>62.3</b>	<b>9.0</b>	<b>16.0</b>	<b>35.9</b>
(Leases)	4.7	10.2	17.7	5.0	8.1	18.2

Note: Leases are included in total plant and equipment investment.

**10. Depreciation, Leases paid**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	1.3	2.6	5.6	1.2	2.4	5.3
Power Electronics Industry	1.2	2.4	5.1	1.1	2.1	4.4
Semiconductors	5.0	9.9	20.9	4.5	8.8	18.3
Power Generation	0.3	0.6	1.3	0.3	0.6	1.2
Food and Beverage Distribution	0.5	1.1	2.2	0.5	1.1	2.2
Others	0.2	0.5	0.9	0.2	0.5	1.0
<b>Total</b>	<b>8.6</b>	<b>17.0</b>	<b>36.0</b>	<b>7.8</b>	<b>15.5</b>	<b>32.4</b>
(Leases)	0.2	0.5	1.2	0.3	0.5	1.0

**11. Number of employees**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2021	1H FY2021	FY2021	2Q FY2020	1H FY2020	FY2020
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.- Mar.)
Power Electronics Energy	6,675	6,675	6,682	6,712	6,712	6,604
Power Electronics Industry	9,327	9,327	9,540	9,199	9,199	9,135
Semiconductors	5,816	5,816	5,802	6,630	6,630	6,514
Power Generation	1,191	1,191	1,185	1,237	1,237	1,198
Food and Beverage Distribution	2,055	2,055	1,925	2,301	2,301	2,170
Others	1,976	1,976	1,951	1,996	1,996	1,972
<b>Total</b>	<b>27,040</b>	<b>27,040</b>	<b>27,085</b>	<b>28,075</b>	<b>28,075</b>	<b>27,593</b>
Japan	17,862	17,862	17,663	17,968	17,968	17,647
Overseas	9,178	9,178	9,422	10,107	10,107	9,946