

Supplemental Consolidated Financial Materials

1. Financial summary

	Billions of yen				
	3 months	[Forecast]		6 months	
		FY2021	FY2020		FY2020
		(Apr.-Jun.)	(Apr.-Sep.)		(Apr.-Jun.)
Net sales	190.0	410.0	168.8	357.0	
Operating income	5.3	11.5	2.4	5.3	
Ordinary income	5.9	11.0	2.6	5.2	
Net income attributable to owners of parent	5.0	8.0	1.4	2.1	

2. Number of consolidated subsidiaries

	Billions of yen				
	3 months	[Forecast]		6 months	
		FY2021	FY2020		FY2020
		(Apr.-Jun.)	(Apr.-Sep.)		(Apr.-Jun.)
Number of consolidated subsidiaries	73	73	74	74	
Japan	22	22	23	23	
Overseas	51	51	51	51	
Number of equity-method associates	4	4	4	4	

3. Net income per share

	Yen				
	3 months	[Forecast]		6 months	
		FY2021	FY2020		FY2020
		(Apr.-Jun.)	(Apr.-Sep.)		(Apr.-Jun.)
Net income per share	34.82	56.01	9.50	14.46	

4. Average exchange rates (Yen)

	Yen				
	3 months	[Forecast]		6 months	
		FY2021	FY2020		FY2020
		(Apr.-Jun.)	(Apr.-Sep.)		(Apr.-Jun.)
US\$	109.49	105.75	107.62	106.92	
EURO	131.96	127.48	118.48	121.30	
RMB	16.96	16.23	15.17	15.26	

5. Net sales by reporting segment

	Billions of yen				
	3 months	[Forecast]		6 months	
		FY2021	FY2020		FY2020
		(Apr.-Jun.)	(Apr.-Sep.)		(Apr.-Jun.)
Power Electronics Systems Energy	47.4	102.0	38.4	81.8	
Power Electronics Systems Industry	62.6	148.0	57.9	128.2	
Semiconductors	44.5	84.0	35.0	72.4	
Power Generation	12.0	27.0	15.7	32.7	
Food and Beverage Distribution	22.1	44.0	19.0	37.7	
Others	12.3	24.0	12.2	25.1	
Subtotal	200.9	429.0	178.2	377.8	
Elimination	(10.9)	(19.0)	(9.3)	(20.8)	
Total	190.0	410.0	168.8	357.0	

6. Operating income by reporting segment

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Power Electronics Systems Energy	1.1	3.7	1.2	1.6	
Power Electronics Systems Industry	0.2	1.8	(1.4)	0.2	
Semiconductors	5.6	8.7	2.7	6.3	
Power Generation	(0.7)	(1.1)	0.9	1.1	
Food and Beverage Distribution	0.2	0.5	(0.2)	(2.6)	
Others	0.5	0.7	0.3	0.8	
Subtotal	6.9	14.3	3.6	7.4	
Elimination	(1.6)	(2.8)	(1.2)	(2.1)	
Total	5.3	11.5	2.4	5.3	

7. Net overseas sales

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Asia (except for China)	27.5	-	23.2	45.9	
China	24.0	-	19.2	38.1	
Europe	4.4	-	3.9	7.7	
America	3.3	-	2.7	5.9	
Total	59.2	-	49.0	97.6	

8. R&D expenditures

	Billions of yen				
	3 months	[Forecast]		6 months	
		6 months	3 months		6 months
		FY2021	FY2020		FY2020
(Apr.-Jun.)	(Apr.-Sep.)	(Apr.-Jun.)	(Apr.- Sep.)		
Power Electronics Systems Energy	1.5	3.7	1.4	3.0	
Power Electronics Systems Industry	2.2	4.8	2.1	4.5	
Semiconductors	2.8	5.9	2.4	5.0	
Power Generation	0.5	1.3	0.5	1.3	
Food and Beverage Distribution	0.7	1.6	1.0	2.1	
Others	0.0	0.0	0.0	0.0	
Total	7.7	17.3	7.4	15.9	
Ratio to net sales (%)	4.0%	4.2%	4.4%	4.5%	