

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Net sales	204.3	561.3	860.0	205.1	611.7	900.6
Operating income	8.8	14.1	41.0	5.7	16.8	42.5
Ordinary income	8.8	14.0	42.5	6.9	17.7	44.5
Net income attributable to owners of parent	(6.1)	(4.0)	33.0	4.3	10.3	28.8

**2. Number of consolidated subsidiaries**

	Yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Number of consolidated subsidiaries	74	74	74	73	73	73
Japan	23	23	23	23	23	23
Overseas	51	51	51	50	50	50
Number of equity-method associates	4	4	4	4	4	4

**3. Net income per share**

	Yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Net income per share(*)	(42.70)	(28.24)	231.03	30.15	72.00	201.57

**4. Average exchange rates (Yen)**

	Yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
US\$	104.51	106.11	105.09	108.76	108.67	108.74
EURO	124.54	122.38	121.78	120.32	121.05	120.82
RMB	15.81	15.44	15.33	15.45	15.60	15.60

**5. Net sales by reporting segment**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Power Electronics Systems Energy	54.6	136.3	202.0	48.2	146.3	218.0
Power Electronics Systems Industry	73.4	201.6	336.0	65.7	204.4	317.5
Electronic Devices	39.9	112.3	149.0	36.8	102.6	137.4
Food and Beverage Distribution	16.4	54.1	80.0	23.0	77.7	104.4
Power Generation	18.2	50.8	87.0	27.7	69.6	109.9
Others	13.4	38.4	53.0	15.0	45.7	60.8
Subtotal	215.8	593.6	907.0	216.4	646.2	948.1
Elimination	(11.5)	(32.3)	(47.0)	(11.3)	(34.5)	(47.5)
<b>Total</b>	<b>204.3</b>	<b>561.3</b>	<b>860.0</b>	<b>205.1</b>	<b>611.7</b>	<b>900.6</b>

**6. Operating income by reporting segment**

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)
Power Electronics Systems Energy	3.4	5.0	9.6	1.1	4.7	12.3
Power Electronics Systems Industry	2.1	2.3	18.5	1.8	1.1	16.5
Electronic Devices	5.1	11.4	16.4	2.9	8.9	9.7
Food and Beverage Distribution	(1.8)	(4.4)	(4.4)	0.2	3.1	3.8
Power Generation	0.7	1.8	3.9	0.3	1.1	2.3
Others	0.4	1.2	1.6	0.6	1.7	2.7
Subtotal	9.8	17.2	45.6	6.9	20.7	47.4
Elimination	(1.1)	(3.1)	(4.6)	(1.2)	(3.9)	(4.9)
<b>Total</b>	<b>8.8</b>	<b>14.1</b>	<b>41.0</b>	<b>5.7</b>	<b>16.8</b>	<b>42.5</b>

## 7. Net overseas sales

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	
Asia (except for China)	26.7	72.6	-	33.7	89.5	124.6
China	21.9	60.0	-	17.8	50.5	62.6
Europe	3.8	11.5	-	5.4	14.2	19.0
America	3.8	9.7	-	3.6	9.9	14.7
<b>Total</b>	<b>56.2</b>	<b>153.8</b>	<b>-</b>	<b>60.5</b>	<b>164.0</b>	<b>220.9</b>

## 8. R&D expenditures

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	
Power Electronics Systems Energy	1.6	4.6	-	1.8	5.1	7.1
Power Electronics Systems Industry	2.5	7.1	-	2.3	6.6	8.7
Electronic Devices	2.6	7.7	-	2.8	8.2	10.9
Food and Beverage Distribution	1.0	3.1	-	1.0	3.2	4.4
Power Generation	0.8	2.0	-	0.7	2.1	3.3
Others	0.0	0.0	-	0.0	0.1	0.1
<b>Total</b>	<b>8.5</b>	<b>24.5</b>	<b>-</b>	<b>8.6</b>	<b>25.3</b>	<b>34.5</b>
Ratio to net sales (%)	4.2%	4.4%	-	4.2%	4.1%	3.8%

## 9. Plant and equipment investment (including leases)

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	
Power Electronics Systems Energy	1.4	4.7	-	2.0	5.0	8.5
Power Electronics Systems Industry	0.9	2.2	-	1.1	2.9	4.3
Electronic Devices	4.8	14.6	-	10.7	25.4	31.3
Food and Beverage Distribution	0.6	1.1	-	0.5	1.2	2.3
Power Generation	0.2	0.7	-	0.2	0.5	1.0
Others	0.3	0.8	-	0.1	0.5	0.8
<b>Total</b>	<b>8.2</b>	<b>24.2</b>	<b>-</b>	<b>14.6</b>	<b>35.5</b>	<b>48.2</b>
(Leases)	4.7	12.7	-	9.9	23.2	29.1

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	
Power Electronics Systems Energy	1.3	3.8	-	1.3	3.8	5.1
Power Electronics Systems Industry	1.1	3.2	-	1.1	3.1	4.2
Electronic Devices	4.5	13.3	-	4.1	11.0	15.4
Food and Beverage Distribution	0.6	1.6	-	0.6	1.6	2.2
Power Generation	0.3	0.9	-	0.3	0.9	1.2
Others	0.2	0.7	-	0.3	0.8	1.1
<b>Total</b>	<b>8.1</b>	<b>23.5</b>	<b>-</b>	<b>7.7</b>	<b>21.1</b>	<b>29.1</b>
(Leases)	0.3	0.8	-	0.3	0.8	1.0

## 11. Number of employees

	Billions of yen					
	3Q	9 months	[Forecast]	3Q	9 months	
	FY2020	FY2020	FY2020	FY2019	FY2019	FY2019
(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	(Oct.-Dec.)	(Apr.-Dec.)	(Apr.-Mar.)	
Power Electronics Systems Energy	6,683	6,683	-	6,671	6,671	6,676
Power Electronics Systems Industry	9,177	9,177	-	9,212	9,212	9,129
Electronic Devices	6,550	6,550	-	6,667	6,667	6,621
Food and Beverage Distribution	2,276	2,276	-	2,380	2,380	2,346
Power Generation	1,197	1,197	-	1,230	1,230	1,224
Others	1,969	1,969	-	1,982	1,982	1,964
<b>Total</b>	<b>27,852</b>	<b>27,852</b>	<b>-</b>	<b>28,142</b>	<b>28,142</b>	<b>27,960</b>
Japan	17,812	17,812	-	17,754	17,754	17,681
Overseas	10,040	10,040	-	10,388	10,388	10,279