

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Net sales	188.1	357.0	870.0	230.7	406.7	900.6
Operating income	2.9	5.3	41.0	7.5	11.1	42.5
Ordinary income	2.5	5.2	42.5	7.0	10.9	44.5
Net income attributable to owners of parent	0.7	2.1	27.5	3.4	6.0	28.8

**2. Number of consolidated subsidiaries**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Number of consolidated subsidiaries	74	74	74	73	73	73
Japan	23	23	23	23	23	23
Overseas	51	51	51	50	50	50
Number of equity-method associates	4	4	4	4	4	4

**3. Net income per share**

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Net income per share(*)	4.96	14.46	192.52	24.15	41.85	201.57

**4. Average exchange rates (Yen)**

	Yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
US\$	106.22	106.92	104.46	107.35	108.63	108.74
EURO	124.11	121.30	120.65	119.34	121.42	120.82
RMB	15.35	15.26	15.13	15.29	15.68	15.60

**5. Net sales by reporting segment**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	43.4	81.8	202.0	55.7	98.1	218.0
Power Electronics Systems Industry	70.3	128.2	336.0	85.2	138.7	317.5
Electronic Devices	37.4	72.4	142.0	32.9	65.8	137.4
Food and Beverage Distribution	18.6	37.7	94.0	25.9	54.7	104.4
Power Generation	17.0	32.7	87.0	27.2	41.8	109.9
Others	12.9	25.1	53.0	15.7	30.7	60.8
Subtotal	199.6	377.8	914.0	242.6	429.8	948.1
Elimination	(11.5)	(20.8)	(44.0)	(12.0)	(23.2)	(47.5)
<b>Total</b>	<b>188.1</b>	<b>357.0</b>	<b>870.0</b>	<b>230.7</b>	<b>406.7</b>	<b>900.6</b>

**6. Operating income by reporting segment**

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	0.4	1.6	9.6	2.4	3.6	12.3
Power Electronics Systems Industry	1.6	0.2	18.5	2.1	(0.7)	16.5
Electronic Devices	3.6	6.3	12.9	2.7	6.0	9.7
Food and Beverage Distribution	(2.4)	(2.6)	0.6	0.7	2.9	3.8
Power Generation	0.2	1.1	3.9	0.2	0.8	2.3
Others	0.4	0.8	1.6	0.6	1.2	2.7
Subtotal	3.8	7.4	47.1	8.8	13.8	47.4
Elimination	(0.9)	(2.1)	(6.1)	(1.3)	(2.7)	(4.9)
<b>Total</b>	<b>2.9</b>	<b>5.3</b>	<b>41.0</b>	<b>7.5</b>	<b>11.1</b>	<b>42.5</b>

## 7. Net overseas sales

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Asia (except for China)	22.7	45.9	-	31.2	55.8	124.6
China	18.9	38.1	-	16.1	32.7	62.6
Europe	3.8	7.7	-	4.1	8.8	19.0
America	3.2	5.9	-	3.2	6.3	14.7
<b>Total</b>	<b>48.6</b>	<b>97.6</b>	<b>-</b>	<b>54.7</b>	<b>103.5</b>	<b>220.9</b>

## 8. R&D expenditures

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	1.6	3.0	6.9	1.8	3.3	7.1
Power Electronics Systems Industry	2.4	4.5	9.3	2.3	4.4	8.7
Electronic Devices	2.6	5.0	10.8	2.7	5.4	10.9
Food and Beverage Distribution	1.2	2.1	4.3	1.2	2.2	4.4
Power Generation	0.8	1.3	3.2	0.8	1.4	3.3
Others	0.0	0.0	0.0	0.0	0.0	0.1
<b>Total</b>	<b>8.6</b>	<b>15.9</b>	<b>34.4</b>	<b>8.6</b>	<b>16.7</b>	<b>34.5</b>
Ratio to net sales (%)	4.6%	4.5%	4.0%	3.7%	4.1%	3.8%

## 9. Plant and equipment investment (including leases)

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	1.6	3.3	8.3	1.8	3.0	8.5
Power Electronics Systems Industry	0.8	1.4	4.5	1.1	1.8	4.3
Electronic Devices	5.6	9.7	21.4	7.8	14.7	31.3
Food and Beverage Distribution	0.3	0.6	1.8	0.5	0.7	2.3
Power Generation	0.3	0.4	1.0	0.3	0.3	1.0
Others	0.4	0.6	0.9	0.2	0.4	0.8
<b>Total</b>	<b>9.0</b>	<b>16.0</b>	<b>38.0</b>	<b>11.6</b>	<b>21.0</b>	<b>48.2</b>
(Leases)	5.0	8.1	18.3	7.0	13.3	29.1

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	1.2	2.4	5.3	1.2	2.5	5.1
Power Electronics Systems Industry	1.1	2.1	4.4	1.0	2.0	4.2
Electronic Devices	4.5	8.8	18.4	3.5	6.9	15.4
Food and Beverage Distribution	0.5	1.1	2.2	0.5	1.0	2.2
Power Generation	0.3	0.6	1.2	0.3	0.6	1.2
Others	0.2	0.5	0.9	0.3	0.5	1.1
<b>Total</b>	<b>7.8</b>	<b>15.5</b>	<b>32.5</b>	<b>6.9</b>	<b>13.5</b>	<b>29.1</b>
(Leases)	0.3	0.5	1.2	0.3	0.5	1.0

## 11. Number of employees

	Billions of yen					
	3 months	6 months	[Forecast]	3 months	6 months	
	2Q FY2020	1H FY2020	FY2020	2Q FY2019	1H FY2019	FY2019
	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)	(Jul.-Sep.)	(Apr.-Sep.)	(Apr.-Mar.)
Power Electronics Systems Energy	6,712	6,712	6,696	6,688	6,688	6,676
Power Electronics Systems Industry	9,199	9,199	9,236	8,482	8,482	9,129
Electronic Devices	6,630	6,630	6,523	6,722	6,722	6,621
Food and Beverage Distribution	2,301	2,301	2,305	2,395	2,395	2,346
Power Generation	1,237	1,237	1,211	1,244	1,244	1,224
Others	1,996	1,996	1,998	1,997	1,997	1,964
<b>Total</b>	<b>28,075</b>	<b>28,075</b>	<b>27,969</b>	<b>27,528</b>	<b>27,528</b>	<b>27,960</b>
Japan	17,968	17,968	17,853	17,863	17,863	17,681
Overseas	10,107	10,107	10,116	9,665	9,665	10,279