

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast] 1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
Net sales	168.8	-	176.0	406.7
Operating income	2.4	-	3.6	11.1
Ordinary income	2.6	-	3.9	10.9
Net income attributable to owners of parent	1.4	-	2.5	6.0

2. Number of consolidated subsidiaries

	[Forecast]			
	1Q FY2020 (Apr.-Jun.)	1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
Number of consolidated subsidiaries	74	-	72	73
Japan	23	-	23	23
Overseas	51	-	49	50
Number of equity-method associates	4	-	4	4

3. Net income per share

	Yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast] 1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
Net income per share(*)	9.50	-	17.70	41.85

4. Average exchange rates (Yen)

	Yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast] 1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
US\$	107.62	-	109.90	108.63
EURO	118.48	-	123.49	121.42
RMB	15.17	-	16.07	15.68

5. Net sales by reporting segment

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast] 1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
Power Electronics Systems Energy	38.4	-	42.4	98.1
Power Electronics Systems Industry	57.9	-	53.5	138.7
Electronic Devices	35.0	-	32.9	65.8
Food and Beverage Distribution	19.0	-	28.7	54.7
Power Generation	15.7	-	14.6	41.8
Others	12.2	-	15.0	30.7
Subtotal	178.2	-	187.2	429.8
Elimination	(9.3)	-	(11.2)	(23.2)
Total	168.8	-	176.0	406.7

6. Operating income by reporting segment

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast] 1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	1H FY2019 (Apr.-Sep.)
Power Electronics Systems Energy	1.2	-	1.2	3.6
Power Electronics Systems Industry	(1.4)	-	(2.7)	(0.7)
Electronic Devices	2.7	-	3.3	6.0
Food and Beverage Distribution	(0.2)	-	2.2	2.9
Power Generation	0.9	-	0.6	0.8
Others	0.3	-	0.5	1.2
Subtotal	3.6	-	5.1	13.8
Elimination	(1.2)	-	(1.4)	(2.7)
Total	2.4	-	3.6	11.1

7. Net overseas sales

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast]		1H FY2019 (Apr.-Sep.)
		1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	
Asia (except for China)	23.2	-	24.6	55.8
China	19.2	-	16.5	32.7
Europe	3.9	-	4.7	8.8
America	2.7	-	3.1	6.3
Total	49.0	-	48.9	103.5

8. R&D expenditures

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast]		1H FY2019 (Apr.-Sep.)
		1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	
Power Electronics Systems Energy	1.4	-	1.6	3.3
Power Electronics Systems Industry	2.1	-	2.1	4.4
Electronic Devices	2.4	-	2.7	5.4
Food and Beverage Distribution	1.0	-	1.1	2.2
Power Generation	0.5	-	0.6	1.4
Others	0.0	-	0.0	0.0
Total	7.4	-	8.0	16.7
Ratio to net sales (%)	4.4%	-	4.6%	4.1%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast]		1H FY2019 (Apr.-Sep.)
		1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	
Power Electronics Systems Energy	1.7	-	1.2	3.0
Power Electronics Systems Industry	0.6	-	0.6	1.8
Electronic Devices	4.2	-	7.0	14.7
Food and Beverage Distribution	0.3	-	0.2	0.7
Power Generation	0.2	-	0.1	0.3
Others	0.1	-	0.2	0.4
Total	7.0	-	9.4	21.0
(Leases)	3.1	-	6.3	13.3

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	1Q FY2020 (Apr.-Jun.)	[Forecast]		1H FY2019 (Apr.-Sep.)
		1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	
Power Electronics Systems Energy	1.2	-	1.2	2.5
Power Electronics Systems Industry	1.0	-	1.0	2.0
Electronic Devices	4.3	-	3.4	6.9
Food and Beverage Distribution	0.5	-	0.5	1.0
Power Generation	0.3	-	0.3	0.6
Others	0.2	-	0.3	0.5
Total	7.6	-	6.6	13.5
(Leases)	0.3	-	0.2	0.5

11. Number of employees

	[Forecast]			
	1Q FY2020 (Apr.-Jun.)	[Forecast]		1H FY2019 (Apr.-Sep.)
		1H FY2020 (Apr.-Sep.)	1Q FY2019 (Apr.-Jun.)	
Power Electronics Systems Energy	6,771	-	6,669	6,688
Power Electronics Systems Industry	9,230	-	8,486	8,482
Electronic Devices	6,641	-	6,805	6,722
Food and Beverage Distribution	2,328	-	2,464	2,395
Power Generation	1,267	-	1,242	1,244
Others	1,999	-	2,008	1,997
Total	28,236	-	27,674	27,528
Japan	18,031	-	17,928	17,863
Overseas	10,205	-	9,746	9,665