

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Net sales	419.4	910.0	395.0	893.5
Operating income	18.5	61.0	12.7	56.0
Ordinary income	19.4	62.5	11.7	56.0
Net income attributable to owners of parent	12.5	41.5	6.2	37.8

**2. Number of consolidated subsidiaries**

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Number of consolidated subsidiaries	72	72	70	70
Japan	23	23	23	23
Overseas	49	49	47	47
Number of equity-method associates	5	5	5	5

**3. Net income per share**

	Yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Net income per share (*)	87.76	290.51	43.54	264.34

(\*)Fuji Electric has conducted a one for fifth common stock consolidation effective October 1, 2018.

Net income per share is calculated assuming that the share consolidation was executed at the beginning of the previous consolidated fiscal year.

**4. Average exchange rates (Yen)**

	Yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
US\$	110.26	107.63	111.06	110.85
EURO	129.85	127.42	126.29	129.70

**5. Net sales by reporting segment**

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	94.2	225.0	89.7	217.6
Power Electronics Systems - Industry Solutions	141.8	323.0	138.3	321.0
Power and New Energy	49.2	102.0	37.9	96.9
Electronic Devices	71.8	140.0	64.7	126.9
Food and Beverage Distribution	56.3	113.0	55.5	117.8
Others	30.3	62.1	29.9	60.4
Subtotal	443.5	965.1	416.0	940.5
Elimination	(24.0)	(55.1)	(21.0)	(47.1)
<b>Total</b>	<b>419.4</b>	<b>910.0</b>	<b>395.0</b>	<b>893.5</b>

**6. Operating income by reporting segment**

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	5.0	17.4	2.0	14.0
Power Electronics Systems - Industry Solutions	1.9	19.2	1.8	18.9
Power and New Energy	1.9	6.2	1.2	5.5
Electronic Devices	8.6	15.9	6.7	13.7
Food and Beverage Distribution	2.6	6.2	2.2	6.2
Others	1.1	2.4	1.5	2.9
Subtotal	21.1	67.4	15.5	61.3
Elimination	(2.6)	(6.4)	(2.8)	(5.3)
<b>Total</b>	<b>18.5</b>	<b>61.0</b>	<b>12.7</b>	<b>56.0</b>

## 7. Net overseas sales

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Asia (except for China)	57.6	-	49.8	110.9
China	41.7	-	37.1	75.0
Europe	8.2	-	8.8	17.6
America	7.4	-	8.3	15.2
<b>Total</b>	<b>114.9</b>	<b>-</b>	<b>104.1</b>	<b>218.7</b>

## 8. R&D expenditures

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	2.0	6.0	3.6	7.6
Power Electronics Systems - Industry Solutions	4.7	9.6	4.4	9.4
Power and New Energy	1.5	3.5	1.4	3.5
Electronic Devices	5.6	11.3	5.0	10.4
Food and Beverage Distribution	2.1	4.4	2.1	4.5
Others	0.0	0.1	0.0	0.2
<b>Total</b>	<b>15.8</b>	<b>34.8</b>	<b>16.6</b>	<b>35.6</b>
Ratio to net sales (%)	3.8%	3.8%	4.2%	4.0%

## 9. Plant and equipment investment (including leases)

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	2.0	7.5	1.5	4.8
Power Electronics Systems - Industry Solutions	2.2	5.2	0.9	2.8
Power and New Energy	0.3	1.2	0.5	1.5
Electronic Devices	8.3	35.2	5.8	11.1
Food and Beverage Distribution	0.7	2.7	1.9	4.8
Others	0.7	1.1	0.6	1.5
<b>Total</b>	<b>14.1</b>	<b>52.8</b>	<b>11.3</b>	<b>26.5</b>
(Leases)	6.0	25.4	5.7	13.1

Note: Leases are included in total plant and equipment investment.

## 10. Depreciation, Leases paid

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	2.5	5.2	2.4	4.9
Power Electronics Systems - Industry Solutions	2.1	4.5	2.0	4.2
Power and New Energy	0.6	1.2	0.6	1.2
Electronic Devices	6.7	14.1	6.3	13.1
Food and Beverage Distribution	1.1	2.4	0.9	2.0
Others	0.5	1.1	0.6	1.2
<b>Total</b>	<b>13.5</b>	<b>28.5</b>	<b>12.8</b>	<b>26.6</b>
(Leases)	0.5	1.3	0.6	1.1

## 11. Number of employees

	Billions of yen			
	1H FY2018	FY2018 [Forecast]	1H FY2017	FY2017
Power Electronics Systems - Energy Solutions	6,607	6,681	6,455	6,473
Power Electronics Systems - Industry Solutions	8,422	8,443	8,124	8,185
Power and New Energy	1,324	1,316	1,360	1,340
Electronic Devices	6,806	7,049	6,368	6,506
Food and Beverage Distribution	2,622	2,541	2,568	2,574
Others	1,944	1,956	1,949	1,931
<b>Total</b>	<b>27,725</b>	<b>27,986</b>	<b>26,824</b>	<b>27,009</b>
Japan	17,894	17,814	17,900	17,704
Overseas	9,831	10,172	8,924	9,305