

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Net sales	173.5	370.0	165.1	351.6
Operating income	2.8	7.0	2.3	5.9
Ordinary income	2.8	4.5	0.3	2.7
Net income attributable to owners of parent	1.1	1.1	(0.7)	0.0

2. Number of consolidated subsidiaries

	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
	Number of consolidated subsidiaries	70	70	69
Japan	23	23	23	23
Overseas	47	47	46	46
Number of equity-method associates	5	5	5	5

3. Net income per share

	Yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Net income per share	1.59	1.54	(1.01)	0.03

4. Sales exchange rate (Yen)

	Yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
US\$	111.09	108.05	108.14	105.29
EURO	122.19	118.60	122.02	118.15

5. Net sales by reporting segment

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	42.6	92.6	46.5	94.6
Power Electronics Systems - Industry Solutions	53.1	121.2	46.4	112.5
Power and New Energy	17.0	37.7	14.0	30.8
Electronic Devices	30.5	61.5	28.5	57.6
Food and Beverage Distribution	25.8	52.5	25.7	49.5
Others	14.4	27.7	14.1	28.3
Subtotal	183.3	393.1	175.1	373.3
Elimination	(9.8)	(23.1)	(10.1)	(21.7)
Total	173.5	370.0	165.1	351.6

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	1.5	3.1	1.3	2.4
Power Electronics Systems - Industry Solutions	(2.8)	(1.6)	(2.6)	(2.2)
Power and New Energy	0.8	1.0	1.0	2.1
Electronic Devices	2.8	5.2	1.6	3.2
Food and Beverage Distribution	1.2	1.7	1.7	2.0
Others	0.8	0.8	0.6	1.1
Subtotal	4.2	10.1	3.6	8.7
Elimination	(1.4)	(3.1)	(1.4)	(2.8)
Total	2.8	7.0	2.3	5.9

7. Net overseas sales

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Asia (except for China)	22.3	-	25.5	47.5
China	16.8	-	17.4	33.4
Europe	4.3	-	4.0	7.6
America	4.3	-	3.0	6.2
Total	47.6	-	49.9	94.7

8. R&D expenditures

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	1.7	-	1.8	3.8
Power Electronics Systems - Industry Solutions	1.8	-	1.6	3.9
Power and New Energy	0.5	-	0.6	1.5
Electronic Devices	2.4	-	2.4	4.9
Food and Beverage Distribution	0.9	-	0.9	2.0
Others	0.0	-	0.0	0.0
Total	7.3	-	7.3	16.1
Ratio to net sales (%)	4.2%	-	4.4%	4.6%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	0.6	-	1.0	2.4
Power Electronics Systems - Industry Solutions	0.3	-	2.1	4.2
Power and New Energy	0.2	-	0.1	0.3
Electronic Devices	2.8	-	1.6	4.3
Food and Beverage Distribution	0.6	-	0.3	1.8
Others	0.3	-	0.1	0.4
Total	4.8	-	5.2	13.4
(Leases)	2.3	-	1.7	5.2

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	1.2	-	1.1	2.3
Power Electronics Systems - Industry Solutions	1.0	-	0.9	1.8
Power and New Energy	0.3	-	0.3	0.5
Electronic Devices	3.1	-	3.1	6.1
Food and Beverage Distribution	0.5	-	0.5	1.0
Others	0.3	-	0.3	0.6
Total	6.3	-	6.2	12.4
(Leases)	0.3	-	0.3	0.6

11. Number of employees

	Billions of yen			
	1Q FY2017	1H FY2017 [Forecast]	1Q FY2016	1H FY2016
Power Electronics Systems - Energy Solutions	6,894	-	6,886	6,863
Power Electronics Systems - Industry Solutions	7,691	-	7,475	7,499
Power and New Energy	1,384	-	1,327	1,331
Electronic Devices	6,337	-	6,485	6,424
Food and Beverage Distribution	2,582	-	2,567	2,566
Others	1,959	-	2,056	2,033
Total	26,847	-	26,796	26,716
Japan	17,994	-	18,023	17,947
Overseas	8,853	-	8,773	8,769