

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Net sales	165.2	364.3	159.1	345.3
Operating income	2.4	6.0	1.9	5.9
Ordinary income	3.0	4.3	1.6	6.1
Net income	2.0	2.0	0.2	2.0

2. Number of consolidated subsidiaries

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Number of consolidated subsidiaries	70	70	49	48
Japan	22	22	24	23
Overseas	48	48	25	25
Number of equity-method associates	5	5	5	5

3. Net income per share

	Yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Net income per share	2.83	2.80	0.32	2.76

4. Sales exchange rate (Yen)

	Yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
US\$	121.36	118.18	102.16	103.04
EURO	134.16	129.58	140.07	138.92

5. Net sales by reporting segment

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	27.4	73.2	26.4	61.4
Industrial Infrastructure	29.4	69.3	30.1	69.5
Power Electronics	45.6	101.1	40.2	88.8
Electronic Devices	31.8	67.1	31.4	65.1
Food and Beverage Distribution	29.8	56.3	30.1	61.0
Others	15.4	29.9	14.5	29.7
Subtotal	179.4	396.8	172.6	375.4
Elimination	(14.2)	(32.5)	(13.5)	(30.1)
Total	165.2	364.3	159.1	345.3

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	0.2	1.1	0.1	(0.0)
Industrial Infrastructure	(2.5)	(3.2)	(2.0)	(2.2)
Power Electronics	1.0	2.1	0.1	1.3
Electronic Devices	2.3	4.5	2.0	3.7
Food and Beverage Distribution	2.2	3.2	2.6	5.0
Others	0.5	0.9	0.5	1.0
Subtotal	3.7	8.7	3.3	8.6
Elimination	(1.3)	(2.7)	(1.4)	(2.7)
Total	2.4	6.0	1.9	5.9

7. Net overseas sales

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Asia (except for China)	22.2	-	16.6	35.7
China	22.3	-	19.8	41.7
Europe	4.2	-	4.0	8.5
America	3.4	-	2.7	6.3
Total	52.2	-	43.0	92.2

8. R&D expenditures

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	0.9	2.5	0.8	1.8
Industrial Infrastructure	1.2	2.9	1.0	2.6
Power Electronics	2.2	4.7	2.4	5.0
Electronic Devices	2.2	4.6	1.9	4.3
Food and Beverage Distribution	1.1	2.5	1.0	2.3
Others	0.0	0.0	0.0	0.0
Total	7.5	17.2	7.0	16.1
Ratio to net sales (%)	4.6%	4.7%	4.4%	4.6%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	0.4	1.1	0.9	1.3
Industrial Infrastructure	0.5	1.1	0.3	0.9
Power Electronics	1.2	4.1	1.3	3.5
Electronic Devices	2.3	6.0	0.9	3.1
Food and Beverage Distribution	0.2	1.0	0.3	0.9
Others	1.6	3.6	0.1	0.4
Total	6.2	16.9	3.8	10.1
(Leases)	1.8	6.2	1.6	4.3

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	0.4	0.8	0.4	0.9
Industrial Infrastructure	0.5	1.2	0.4	0.9
Power Electronics	1.4	2.9	1.2	2.5
Electronic Devices	3.5	7.2	4.7	9.7
Food and Beverage Distribution	0.6	1.1	0.6	1.1
Others	0.3	0.7	0.3	0.6
Total	6.8	14.0	7.6	15.7
(Leases)	0.3	0.7	0.4	0.8

11. Number of employees

	Number of employees			
	1Q FY2015	1H FY2015 [Forecast]	1Q FY2014	1H FY2014
Power and Social Infrastructure	2,527	2,528	2,518	2,535
Industrial Infrastructure	5,553	5,604	5,170	5,160
Power Electronics	7,786	7,845	6,770	6,834
Electronic Devices	6,572	6,615	6,567	6,502
Food and Beverage Distribution	2,447	2,480	2,487	2,446
Others	2,159	2,167	2,361	2,324
Total	27,044	27,239	25,873	25,801
Japan	18,021	18,003	18,230	18,103
Overseas	9,023	9,236	7,643	7,698