

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Net sales	354.3	850.0	345.3	810.7
Operating income	6.9	45.0	5.9	39.3
Ordinary income	7.0	45.0	6.1	43.1
Profit attributable to owners of parent	4.2	29.0	2.0	28.0

2. Number of consolidated subsidiaries

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Number of consolidated subsidiaries	69	69	48	48
Japan	22	22	23	22
Overseas	47	47	25	26
Number of equity-method associates	5	5	5	5

3. Net income per share

	Yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Net income per share	5.84	40.59	2.76	39.16

4. Sales exchange rate (Yen)

	Yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
US\$	121.80	118.40	103.04	109.93
EURO	135.07	130.03	138.92	138.77

5. Net sales by reporting segment

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	70.7	178.8	61.4	169.2
Industrial Infrastructure	67.7	212.7	69.5	191.4
Power Electronics	95.2	218.5	88.8	200.9
Electronic Devices	63.2	124.1	65.1	137.2
Food and Beverage Distribution	56.1	123.6	61.0	119.1
Others	31.4	61.5	29.7	61.2
Subtotal	384.4	919.1	375.4	879.0
Elimination	(30.1)	(69.1)	(30.1)	(68.3)
Total	354.3	850.0	345.3	810.7

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	1.4	9.4	(0.0)	7.8
Industrial Infrastructure	(3.1)	13.0	(2.2)	11.1
Power Electronics	2.1	9.6	1.3	7.6
Electronic Devices	4.9	8.6	3.7	8.1
Food and Beverage Distribution	3.3	8.5	5.0	8.5
Others	1.1	2.1	1.0	1.9
Subtotal	9.6	51.1	8.6	45.0
Elimination	(2.8)	(6.1)	(2.7)	(5.7)
Total	6.9	45.0	5.9	39.3

7. Net overseas sales

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Asia (except for China)	46.3	-	35.7	85.2
China	44.7	-	41.6	87.7
Europe	8.1	-	8.5	16.5
America	6.7	-	6.3	15.5
Total	105.7	-	92.1	204.9

8. R&D expenditures

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	2.4	5.9	1.8	4.6
Industrial Infrastructure	2.8	6.9	2.6	5.9
Power Electronics	4.4	9.7	5.0	10.4
Electronic Devices	4.7	9.8	4.3	9.3
Food and Beverage Distribution	2.5	6.0	2.3	4.9
Others	0.0	0.0	0.0	0.0
Total	16.8	38.4	16.1	35.0
Ratio to net sales (%)	4.7%	4.5%	4.6%	4.3%

9. Plant and equipment investment (including leases)

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	1.1	2.6	1.3	2.4
Industrial Infrastructure	0.8	2.5	0.9	2.5
Power Electronics	2.7	11.3	3.5	9.2
Electronic Devices	4.7	8.4	3.1	10.6
Food and Beverage Distribution	0.9	3.2	0.9	2.4
Others	3.4	6.4	0.4	2.0
Total	13.7	34.4	10.1	29.0
(Leases)	4.6	12.3	4.3	12.2

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	0.8	1.8	0.9	1.7
Industrial Infrastructure	1.1	2.6	0.9	1.9
Power Electronics	2.8	6.0	2.5	5.4
Electronic Devices	7.2	14.4	9.7	19.0
Food and Beverage Distribution	1.1	2.4	1.1	2.4
Others	0.7	1.4	0.6	1.3
Total	13.7	28.6	15.7	31.7
(Leases)	0.6	1.4	0.8	1.4

11. Number of employees

	Billions of yen			
	1H FY2015	FY2015 [Forecast]	1H FY2014	FY2014
Power and Social Infrastructure	2,505	2,510	2,535	2,498
Industrial Infrastructure	5,526	5,430	5,160	5,163
Power Electronics	7,740	7,765	6,834	6,923
Electronic Devices	6,467	6,533	6,502	6,593
Food and Beverage Distribution	2,410	2,446	2,446	2,456
Others	2,144	2,131	2,324	2,107
Total	26,792	26,815	25,801	25,740
Japan	17,877	17,832	18,103	17,814
Overseas	8,915	8,983	7,698	7,926