

**Supplemental Consolidated Financial Materials****1. Financial summary**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Net sales	345.3	790.0	328.5	759.9
Operating income	5.9	40.0	3.0	33.1
Ordinary income	6.1	41.0	2.5	36.7
Net income	2.0	24.0	0.3	19.6

**2. Number of consolidated subsidiaries**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Number of consolidated subsidiaries	48	47	48	48
Japan	23	22	24	24
Overseas	25	25	24	24
Number of equity-method associates	5	5	5	5

**3. Net income per share**

	Yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Net income per share	2.76	33.59	0.46	27.41

**4. Sales exchange rate (Yen)**

	Yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
US\$	103.04	101.52	98.85	100.24
EURO	138.92	136.96	130.00	134.37

**5. Net sales by reporting segment**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	62.4	165.1	56.9	152.3
Industrial Infrastructure	73.9	204.7	69.7	189.5
Power Electronics	82.0	181.7	79.2	174.7
Electronic Devices	65.1	126.9	58.9	123.0
Food and Beverage Distribution	61.0	118.7	62.3	120.1
Others	29.7	57.1	28.7	60.0
Subtotal	374.1	854.2	355.8	819.7
Elimination	(28.7)	(64.2)	(27.4)	(59.8)
<b>Total</b>	<b>345.3</b>	<b>790.0</b>	<b>328.5</b>	<b>759.9</b>

Note : Net sales include inter-segment transactions.

**6. Operating income by reporting segment**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	(0.4)	8.3	(0.8)	7.7
Industrial Infrastructure	(1.7)	12.6	(1.7)	9.6
Power Electronics	1.1	8.7	0.5	5.3
Electronic Devices	3.7	7.7	2.1	6.5
Food and Beverage Distribution	5.0	7.3	4.7	8.0
Others	1.0	1.7	1.0	1.9
Subtotal	8.6	46.3	5.8	39.0
Elimination	(2.7)	(6.3)	(2.8)	(5.9)
<b>Total</b>	<b>5.9</b>	<b>40.0</b>	<b>3.0</b>	<b>33.1</b>

**7. Net overseas sales**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Asia (except for China)	35.7	-	34.5	77.3
China	41.7	-	32.3	68.4
Europe	8.5	-	8.5	17.4
America	6.3	-	7.2	14.7
<b>Total</b>	<b>92.2</b>	<b>-</b>	<b>82.6</b>	<b>177.7</b>

**8. R&D expenditures**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	1.9	4.8	2.2	4.5
Industrial Infrastructure	2.9	6.6	2.8	6.0
Power Electronics	4.7	10.3	3.5	7.5
Electronic Devices	4.3	9.2	4.5	9.4
Food and Beverage Distribution	2.3	4.9	2.2	4.7
Others	0.0	0.0	0.0	0.0
<b>Total</b>	<b>16.1</b>	<b>35.8</b>	<b>15.2</b>	<b>32.0</b>
Ratio to net sales (%)	4.6%	4.5%	4.6%	4.2%

**9. Plant and equipment investment (including leases)**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	1.3	2.6	0.5	1.6
Industrial Infrastructure	0.9	3.0	0.9	2.1
Power Electronics	3.4	10.2	3.6	8.4
Electronic Devices	3.1	11.8	5.3	11.4
Food and Beverage Distribution	0.9	2.6	0.9	2.6
Others	0.4	2.1	0.3	0.8
<b>Total</b>	<b>10.1</b>	<b>32.2</b>	<b>11.3</b>	<b>26.9</b>
(Leases)	4.3	13.5	4.9	12.5

Note: Leases are included in total plant and equipment investment.

**10. Depreciation, Leases paid**

	Billions of yen			
	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	0.9	1.9	0.9	1.8
Industrial Infrastructure	1.0	2.3	1.1	2.2
Power Electronics	2.4	5.2	2.1	4.2
Electronic Devices	9.7	18.5	8.2	18.0
Food and Beverage Distribution	1.1	2.4	1.2	2.2
Others	0.6	1.2	0.7	1.3
<b>Total</b>	<b>15.7</b>	<b>31.6</b>	<b>14.1</b>	<b>29.7</b>
(Leases)	0.8	1.6	0.9	1.7

Note: Leases paid for plant and equipment investment and begun to pay before the end of March, 2008.

**11. Number of employees**

	1H FY2014	FY2014 [Forecast]	1H FY2013	FY2013
Power and Social Infrastructure	2,607	2,657	2,554	2,526
Industrial Infrastructure	5,436	5,384	5,323	5,378
Power Electronics	6,486	6,688	6,144	6,317
Electronic Devices	6,502	6,711	6,662	6,549
Food and Beverage Distribution	2,446	2,483	2,383	2,365
Others	2,324	2,219	2,421	2,389
<b>Total</b>	<b>25,801</b>	<b>26,142</b>	<b>25,487</b>	<b>25,524</b>
Japan	18,103	17,962	18,233	18,022
Overseas	7,698	8,180	7,254	7,502