

Consolidated Statements of Cash Flows

For the first Half of FY2014 (April 1 - September 30, 2014)

	Millions of yen		Millions of U.S. dollars
	1H FY2014	1H FY2013	1H FY2014
I Cash flows from operating activities			
Income before income taxes and minority interests	5,427	2,360	50
Depreciation and amortization	16,511	14,576	151
Interest and dividends income	(1,232)	(787)	(11)
Interest expenses	1,288	1,424	12
Loss (gain) on sales of noncurrent assets	(53)	(378)	(0)
Loss (gain) on sales of investment securities	(46)	(253)	(0)
Loss (gain) on disposal of noncurrent assets	464	271	4
Loss (gain) on devaluation of investment securities	255	1	2
Decrease (increase) in notes and accounts receivable-trade	51,152	55,048	469
Decrease (increase) in inventories	(36,251)	(32,234)	(333)
Increase (decrease) in notes and accounts payable-trade	(11,728)	(14,398)	(108)
Increase (decrease) in advances received	10,389	1,699	95
Other, net	(4,318)	(1,969)	(40)
Subtotal	31,858	25,359	292
Interest and dividends income received	1,269	806	12
Interest expenses paid	(1,286)	(1,466)	(12)
Income taxes paid	(5,062)	(3,027)	(46)
Net cash provided by operating activities	26,779	21,673	246
II Cash flows from investing activities			
Purchase of property, plant and equipment	(6,113)	(6,811)	(56)
Proceeds from sales of property, plant and equipment	624	647	6
Purchase of investment securities	(67)	(321)	(1)
Proceeds from sales of investment securities	481	520	4
Payments of loans receivable	(2,905)	(3,946)	(27)
Collection of loans receivable	3,068	3,759	28
Other, net	(1,449)	(1,427)	(13)
Net cash used in investing activities	(6,362)	(7,579)	(58)
III Cash flows from financing activities			
Net increase (decrease) in short-term loans payable	(10,469)	(233)	(96)
Increase (decrease) in commercial papers	-	(26,000)	-
Proceeds from long-term loans payable	139	62	1
Repayment of long-term loans payable	(3,486)	(5,213)	(32)
Proceeds from issuance of bonds	-	20,000	-
Redemption of bonds	-	(10,000)	-
Repayments of lease obligations	(7,443)	(6,383)	(68)
Proceeds from sales of treasury stock	0	-	0
Purchase of treasury stock	(17)	(8)	(0)
Cash dividends paid	(2,857)	(2,143)	(26)
Cash dividends paid to minority shareholders	(789)	(458)	(7)
Other, net	-	(91)	-
Net cash used in financing activities	(24,924)	(30,469)	(229)
IV Effect of exchange rate change on cash and cash equivalents	954	(345)	9
V Net increase (decrease) in cash and cash equivalents (I + II + III + IV)	(3,553)	(16,721)	(33)
VI Cash and cash equivalents at beginning of period	33,412	39,688	307
VII Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	1,680	725	15
VIII Cash and cash equivalents at end of period	31,539	23,693	289