

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Net sales	541.8	800.0	502.6	759.9
Operating income	11.4	41.0	5.9	33.1
Ordinary income	13.6	43.0	6.6	36.7
Net income	11.2	27.0	2.3	19.6

2. Number of consolidated subsidiaries

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Number of consolidated subsidiaries	47	48	47	48
Japan	22	22	24	24
Overseas	25	26	23	24
Number of equity-method associates	5	5	5	5

3. Net income per share

	Yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Net income per share	15.70	37.79	3.28	27.41

4. Sales exchange rate (Yen)

	Yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
US\$	106.87	107.65	99.39	100.24
EURO	140.30	140.23	132.23	134.37

5. Net sales by reporting segment

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	102.2	168.5	86.6	152.3
Industrial Infrastructure	116.7	204.7	109.2	189.5
Power Electronics	129.7	181.7	124.7	174.7
Electronic Devices	105.1	133.5	92.8	123.0
Food and Beverage Distribution	88.0	118.7	87.5	120.1
Others	45.5	57.1	44.0	60.0
Subtotal	587.1	864.2	544.8	819.7
Elimination	(45.3)	(64.2)	(42.2)	(59.8)
Total	541.8	800.0	502.6	759.9

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	0.3	8.3	(0.7)	7.7
Industrial Infrastructure	(1.0)	12.6	(1.6)	9.6
Power Electronics	2.6	8.7	1.4	5.3
Electronic Devices	5.9	8.0	4.3	6.5
Food and Beverage Distribution	6.1	8.0	5.2	8.0
Others	1.5	1.7	1.6	1.9
Subtotal	15.5	47.3	10.2	39.0
Elimination	(4.0)	(6.3)	(4.3)	(5.9)
Total	11.4	41.0	5.9	33.1

7. Net overseas sales

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Asia (except for China)	58.9	-	55.0	77.3
China	67.4	-	51.8	68.4
Europe	13.4	-	13.7	17.4
America	10.6	-	10.6	14.7
Total	150.2	-	131.1	177.7

8. R&D expenditures

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	3.0	4.7	3.1	4.5
Industrial Infrastructure	4.6	6.4	4.4	6.0
Power Electronics	7.3	10.1	5.4	7.5
Electronic Devices	6.8	9.2	7.1	9.4
Food and Beverage Distribution	3.4	4.8	3.4	4.7
Others	0.0	0.0	0.0	0.0
Total	25.2	35.2	23.5	32.0
Ratio to net sales (%)	4.6%	4.4%	4.7%	4.2%

9. Plant and equipment investment (including leases)

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	1.6	2.5	0.7	1.6
Industrial Infrastructure	1.6	2.8	1.1	2.1
Power Electronics	6.5	9.7	5.7	8.4
Electronic Devices	7.3	10.9	7.5	11.4
Food and Beverage Distribution	1.5	2.8	1.8	2.6
Others	1.1	2.1	0.4	0.8
Total	19.6	30.7	17.2	26.9
(Leases)	8.2	12.6	7.3	12.5

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	1.4	1.9	1.4	1.8
Industrial Infrastructure	1.5	2.2	1.7	2.2
Power Electronics	3.7	5.1	3.2	4.2
Electronic Devices	14.8	18.7	13.0	18.0
Food and Beverage Distribution	1.7	2.4	1.8	2.2
Others	0.9	1.3	1.0	1.3
Total	24.1	31.5	22.0	29.7
(Leases)	1.1	1.5	1.4	1.7

11. Number of employees

	Billions of yen			
	3Q FY2014	FY2014 [Forecast]	3Q FY2013	FY2013
Power and Social Infrastructure	2,590	2,654	2,535	2,526
Industrial Infrastructure	5,385	5,401	5,289	5,378
Power Electronics	6,551	6,559	6,162	6,317
Electronic Devices	6,493	6,562	6,554	6,549
Food and Beverage Distribution	2,444	2,451	2,372	2,365
Others	2,223	2,241	2,407	2,389
Total	25,686	25,868	25,319	25,524
Japan	17,893	17,938	18,121	18,022
Overseas	7,793	7,930	7,198	7,502