

Supplemental Consolidated Financial Materials**1. Financial summary**

	Billions of yen					
	FY2010		FY2011		FY2012 [Forecast]	
	change(%)		change(%)		change(%)	
Net sales	689.1	99.7%	703.5	102.1	750.0	106.6
Operating income	11.9	1289.7%	19.3	161.6	23.0	119.5
Ordinary income	7.2	-	18.6	256.8	22.0	118.6
Net income	15.1	223.5%	11.8	78.1	13.0	110.2

2. Number of consolidated subsidiaries

	FY2010	FY2011	FY2012 [Forecast]
Number of consolidated subsidiaries	49	47	48
Japan	27	25	26
Overseas	22	22	22
Number of equity-method associates	4	4	5

3. Net income per share

	Yen		
	FY2010	FY2011	FY2012 [Forecast]
Net income per share	21.14	16.52	18.19

4. Sales exchange rate (Yen)

	Yen		
	FY2010	FY2011	FY2012 [Forecast]
US\$	85.72	79.08	80.00
EURO	113.12	108.98	105.00

5. Net sales by reporting segment

	Billions of yen			
	FY2010		FY2011	
	change(%)		change(%)	
Energy	49.5	-	67.1	135.6
Industrial Systems	81.6	-	82.0	100.5
Social Systems	134.2	-	139.7	104.1
Power Electronics	88.1	-	93.0	105.6
Electronic Devices	125.9	-	110.9	88.1
ED&C Components	65.5	-	69.9	106.8
Vending Machines	85.8	-	83.0	96.7
Others	115.9	-	112.6	97.1
Subtotal	746.4	-	758.2	101.6
Elimination	-57.4	-	-54.7	-
Total	689.1	99.7	703.5	102.1

Note : Net sales include inter-segment transactions.

	Billions of yen					
	FY2010		FY2011		FY2012 [Forecast]	
	change(%)		change(%)		change(%)	
Power & Social Infrastructure	-	-	156.6	-	193.1	123.3
Industrial Infrastructure	-	-	108.3	-	111.0	102.5
Power Electronics	-	-	150.6	-	158.7	105.4
Electronic Devices	-	-	110.9	-	127.6	115.1
Food & Beverage Distribution	-	-	115.5	-	105.4	91.3
Others	-	-	112.6	-	113.2	100.6
Subtotal	-	-	754.4	-	809.0	107.2
Elimination	-	-	-50.9	-	-59.0	-
Total	-	-	703.5	102.1	750.0	106.6

Note : Net sales include inter-segment transactions.

6. Operating income by reporting segment

	Billions of yen			
	FY2010		FY2011	
	change(%)		change(%)	
Energy	5.6	-	10.8	195.0
Industrial Systems	1.6	-	3.3	212.7
Social Systems	2.8	-	4.0	146.5
Power Electronics	2.2	-	-1.0	-
Electronic Devices	-2.0	-	-0.2	-
ED&C Components	2.9	-	3.4	117.6
Vending Machines	0.4	-	1.8	456.0
Others	2.1	-	2.6	128.6
Subtotal	15.4	-	24.9	161.9
Elimination	-3.4	-	-5.6	-
Total	11.9	1,289.7	19.3	161.6

	Billions of yen					
	FY2010		FY2011		FY2012 [Forecast]	
	change(%)		change(%)		change(%)	
Power & Social Infrastructure	-	-	12.0	-	9.5	79.1
Industrial Infrastructure	-	-	5.6	-	5.5	98.3
Power Electronics	-	-	2.6	-	5.9	229.5
Electronic Devices	-	-	-0.2	-	4.0	-
Food & Beverage Distribution	-	-	2.3	-	3.5	154.7
Others	-	-	2.6	-	2.0	75.8
Subtotal	-	-	24.9	-	30.4	122.3
Elimination	-	-	-5.6	-	-7.4	-
Total	-	-	19.3	161.6	23.0	119.5

7. Net overseas sales

	Billions of yen					
	FY2010		FY2011		FY2011	
	change(%)		change(%)		change(%)	
Asia (except for China),Other	100.9	-	97.6	96.7	101.0	103.5
China	49.0	-	54.8	111.7	68.0	124.1
Europe	15.1	-	14.5	95.6	17.7	122.4
America	13.2	-	11.6	88.0	16.6	143.4
Total	178.2	100.3	178.4	100.1	203.3	113.9

8. R&D expenditures

	Billions of yen
	FY2010
Energy Solutions	4.8
Environment Solutions	10.4
Semiconductors	7.0
ED&C Components	2.5
Vending Machines	3.3
Magnetic Disks	4.5
Others	0.0
Corporate (basic research)	0.0
Total	32.6
Ratio to net sales (%)	4.7%

9. Plant and equipment investment (including leases)

	Billions of yen
	FY2010
Energy Solutions	1.1
Environment Solutions	2.8
Semiconductors	8.9
ED&C Components	1.5
Vending Machines	4.0
Magnetic Disks	8.1
Others	0.4
Corporate	0.4
Total	27.2
(Leases)	(10.5)

Note: Leases are included in total plant and equipment investment.

10. Depreciation, Leases paid

	Billions of yen
	FY2010
Energy Solutions	3.6
Environment Solutions	4.4
Semiconductors	12.9
ED&C Components	2.5
Vending Machines	2.8
Magnetic Disks	13.9
Others	0.9
Corporate	0.5
Total	41.5
(Leases)	(15.8)

Note: Leases paid for plant and equipment investment and begun to pay before the end of March, 2008.

11. Number of employees

	FY2010
Energy Solutions	2,347
Environment Solutions	8,197
Semiconductors	5,158
ED&C Components	2,626
Vending Machines	1,903
Magnetic Disks	1,539
Others	1,973
Corporate	819
Total	24,562
Japan	18,002
Overseas	6,560

12. R&D expenditures

	Billions of yen
	FY2011
Energy	2.9
Industrial Systems	3.5
Social Systems	4.5
Power Electronics	5.3
Electronic Devices	11.0
ED&C Components	3.0
Vending Machines	1.9
Others	0.0
Total	32.2
Ratio to net sales (%)	4.6%

13. Plant and equipment investment (including leases)

	Billions of yen
	FY2011
Energy	1.1
Industrial Systems	1.1
Social Systems	1.0
Power Electronics	1.7
Electronic Devices	13.4
ED&C Components	2.6
Vending Machines	2.2
Others	2.0
Total	25.0
(Leases)	(10.7)

Note: Leases are included in total plant and equipment investment.

14. Depreciation, Leases paid

	Billions of yen
	FY2011
Energy	1.8
Industrial Systems	1.3
Social Systems	1.2
Power Electronics	2.2
Electronic Devices	22.8
ED&C Components	2.3
Vending Machines	2.7
Others	1.4
Total	35.8
(Leases)	(8.4)

Note: Leases paid for plant and equipment investment and begun to pay before the end of March, 2008.

15. Number of employees

	FY2011
Energy	1,141
Industrial Systems	2,172
Social Systems	4,374
Power Electronics	2,934
Electronic Devices	6,688
ED&C Components	2,711
Vending Machines	1,598
Others	3,355
Total	24,973
Japan	17,933
Overseas	7,040

16. R&D expenditures

	Billions of yen
	FY2012
	[Forecast]
Power & Social Infrastructure	6.4
Industrial Infrastructure	4.4
Power Electronics	7.7
Electronic Devices	10.8
Food & Beverage Distribution	3.0
Others	0.0
Total	32.3
Ratio to net sales (%)	4.3%

17. Plant and equipment investment (including leases)

	Billions of yen
	FY2012
	[Forecast]
Power & Social Infrastructure	2.3
Industrial Infrastructure	4.1
Power Electronics	8.9
Electronic Devices	15.3
Food & Beverage Distribution	1.7
Others	1.4
Total	33.7
(Leases)	(14.4)

Note: Leases are included in total plant and equipment investment.

18. Depreciation, Leases paid

	Billions of yen
	FY2012
	[Forecast]
Power & Social Infrastructure	3.1
Industrial Infrastructure	2.1
Power Electronics	4.5
Electronic Devices	20.4
Food & Beverage Distribution	2.7
Others	1.4
Total	34.2
(Leases)	(4.8)

Note: Leases paid for plant and equipment investment and begun to pay before the end of March, 2008.

19. Number of employees

	FY2012
	[Forecast]
Power & Social Infrastructure	4,704
Industrial Infrastructure	3,117
Power Electronics	5,660
Electronic Devices	7,155
Food & Beverage Distribution	2,020
Others	3,472
Total	26,128
Japan	18,352
Overseas	7,776