

August 24, 2016

Company Name: Fuji Electric Co., Ltd.

Representative: Michihiro Kitazawa, President and Chairman of the Board of Directors

Code Number: 6504, listed on the first sections of TSE, NSE and on FSE

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## **Announcement on Issue of Unsecured Straight Bonds No.29**

Fuji Electric Co., Ltd. announced on August 24, 2016 that it has determined the terms of unsecured straight bonds No.29 as stated below.

1.	Name of the Bonds:	Fuji Electric Co., Ltd. Unsecured Straight Bonds No.29
2.	Issue Amount:	15 billion yen
3.	Denomination:	100 million yen
4.	Coupon Rate:	0.280% per annum
5.	Issue Price:	100 yen per par value of 100 yen
6.	Final Redemption Amount:	100 yen per par value of 100 yen
7.	Offering Period:	August 24, 2016
8.	Closing Date:	August 31, 2016
9.	Maturity Date:	August 31, 2023 (7-year)
10.	Interest Payment Date:	End of February and August each year
11.	Financial Covenants:	Negative Pledge
12.	Lead Managers:	SMBC Nikko Securities Inc. , Mizuho Securities Co., Ltd. and Nomura Securities Co., Ltd.
13.	Fiscal Agent:	Mizuho Bank, Ltd.
14.	Ratings:	A- Japan Credit Rating Agency, Ltd. BBB+ Rating and Investment Information, Inc.